

Code	C47
Company name	Construction Joint Stock Company 47
Date	07/14/2021
Subject	Implementing the plan for stock issuance to pay dividends & raise capital

Content:

The Board resolution dated July 14, 2021, the BOD of Construction Joint Stock Company 47 approved to implement the following contents:

1. Stock name: Construction Joint Stock Company 47
2. Stock code: C47
3. Stock type: common share
4. Par value: VND10,000/share
5. Number of outstanding shares: 18,722,143 shares
6. Number of treasury stock: 0 share
7. Number of shares expected to be issued: 2,808,321 shares
8. Total value of issue (at par value): VND28,083,210,000
9. Time of implementation: 2021 after being approved by the State Securities Commission of Vietnam (SSC).
 - a. Stock issuance to pay dividends for 2020:
 - Exercise ratio: 5.0% (20:1) (At the record date, shareholder who owns 20 shares will receive 01 new share.)
 - Expected issue volume: 936,107 shares
 - Total value of issue (at par value): VND9,361,070,000
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - For example: At the record date, the shareholder A owns 135 shares. With performing ratio 20:1, the shareholder A will receive: $135 \times 1/20 = 6.75$ shares. According to rounding policy, the shareholder A will receive 06 new shares, the fractional shares of 0.75 will be cancelled.
 - Transfer restriction: none.

- b. Stock issuance to raise capital from the owner's equity:
- Exercise ratio: 10.0% (10:1) (At the record date, shareholder who owns 10 shares will receive 01 new share.)
 - Expected issue volume: 1,872,214 shares
 - Total value of issue (at par value): VND18,722,140,000
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - For example: At the record date, the shareholder B owns 125 shares. With performing ratio 10:1, the shareholder B will receive: $125 * 1/10 = 12.5$ shares. According to rounding policy, the shareholder B will receive 12 new shares, the fractional shares of 0.5 will be cancelled.
 - Transfer restriction: none.